

NIRMA UNIVERSITY
Institute of Management
Master of Business Administration (Full Time) Programme/
Integrated Bachelor of Business Administration-Master of Business
Administration Programme/
Master of Business Administration (Family Business &
Entrepreneurship) Programme

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Course Code	MFT5SEEF17 MBM5SEEF17 MFB5SEEF18
Course Title	Investment Banking

Course Learning Outcomes (CLO):

At the end of the course, students will be able to:

1. Interpret the managing aspects and regulations affecting of Investment Banks.
2. Develop appropriate instruments keeping in view the terms of issue of security.
3. Assess the valuation aspect and issue of various kind securities.
4. Plan the restructuring including capital restructuring of a company.

Syllabus

Teaching Hours

<p>Unit I: Overview of Investment Banking</p> <ul style="list-style-type: none"> • Basic Concepts and Definitions • Role of Investment Banking as Financial Intermediaries • Business of Investment Banking • American and Indian Investment Banks 	04
<p>Unit II: Domestic Issue Management</p> <ul style="list-style-type: none"> • Dynamics of primary market • Listing requirements and procedure • Raising funds through IPO • Methods of bringing out an IPO, and IPO Pricing • Due diligence process 	06
<p>Unit III: Restructuring, Underwriting and Ancillary Services</p> <ul style="list-style-type: none"> • Structured products and risk management advisory • Financial Restructuring Services • Corporate Debt Restructuring (CDR) • Underwriting Services, Business Model of Underwriting, Underwriting Commissions, Devolvement and Green Shoe Option • Issuing ADR, GDR and IDRs • Arranging for Buyback and Delisting of Shares 	09

<p>Unit IV: Investment Banking and Business Valuation</p> <ul style="list-style-type: none"> • Various valuation models applied in estimating value of the firm and value of equity • Merits and Limitations of each models/methods of valuation • Valuing Private Equity and Venture Finance 	07
<p>Unit V: Issues facing Investment Banks</p> <ul style="list-style-type: none"> • Designing new financial instruments • Adoption of Blockchain in Investment Banks • Data Security • Other Issues 	04

Suggested Readings:

1. Giri, P.S, *Investment Banking – Concepts, Analyses and Cases*. McGraw Hill
2. Stowell, D. P., *Investment banks, hedge funds, and private equity*. Academic Press.
3. ICFAI Press. *Investment Banking and Financial Services*.

w.e.f. Academic Year 2019-20 and onwards