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Industry Outlook - User Manual

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Historical time-series and forecasts
209 industries covering all industrial and services sectors

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All industries

- Non-financial
 - Manufacturing
 - + Food & agro-based products
 - + Textiles
 - + Chemicals & chemical products
 - + Consumer goods
 - + Construction materials
 - + Metals & metal products
 - + Machinery
 - + Transport equipment
 - + Miscellaneous manufacturing
 - Diversified manufacturing
 - Mining
 - Coal & lignite
 - Crude oil & natural gas
 - Minerals
 - Electricity
 - + Electricity generation
 - + Electricity transmission & distribution
 - Services (other than financial)
 - + Hotels & tourism
 - + Wholesale & retail trading
 - + Transport services
 - + Communication services
 - + Information technology
 - + Miscellaneous services
 - Diversified non-financial services
 - Construction & real estate
 - + Real estate
 - + Industrial & infrastructural construction

26 Dec 2022 07:45 PM, [Outlook](#)

Silver lining to silver prices

Silver prices likely to recover

26 Dec 2022 05:44 PM, [Overviews](#)

Domestic demand for refractories to be strong amidst government-led infrastructure spending

China plus one strategy to help exports

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Banking industry's asset quality improves, capital adequacy slips

NPA ratios unlikely to reach uncomfortable levels anytime soon

12 Dec 2022 05:54 PM, [Overviews](#)

Fall in prices to keep polymers industry in red

16 Dec 2022 03:30 PM, [Outlook](#)

Software industry to show resilience as key markets improve

Growth in net profits remains subdued in September 2022 quarter

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Copper & copper products industry to witness steeper fall in revenues

To remain in red at net level

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Softening input costs, price hikes to improve profit margins of paints

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Industry Outlook is a comprehensive service that provides detailed information on Indian industries. It includes the mining, manufacturing, utilities and and services industries. A total of 209 industries are covered.

The service provides detailed historical data on capacity, production, foreign trade, sales, prices, annual and quarterly financial performance of the industry and its detailed break-up by



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India's leading business and economic database and research company

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steel

Search

Analysis | Overview | Annual Financials | Quarterly Financials | Stock Returns | CapEx | Demand & Supply | Surveys | Forecast

All industries

- Non-financial
 - Manufacturing
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 - + Textiles
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 - + Consumer goods
 - + Construction materials
 - Metals & metal products
 - Ferrous metals
 - Pig iron
 - **Sponge iron**
 - **Steel**
 - Castings & forgings
 - **Steel pipes & tubes**
 - Ferro alloys
 - Other ferrous metal products
 - + Non-ferrous metals
 - + Diversified metal & metal products
 - + Machinery
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 - Crude oil & natural gas
 - Minerals
 - Electricity
 - + Electricity generation
 - + Electricity transmission & distribution
 - Services (other than financial)
 - + Hotels & tourism

Select Industry

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Growth challenges in 2023

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Fall in prices to keep polymers industry in red for second consecutive quarter

Imports to increase by 20% in 2022-

News

30 Dec 2022 09:39 AM

Sasan Power yet to commission Sasan Flue Gas Desulphurisation project
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RPSCL yet to complete Rosa TPP (Phase 1) Flue Gas Desulphurisation project
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PSPCL yet to commission Ropar Flue Gas Desulphurisation system project
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CERC extends price cap on power exchanges as cold wave lifts electricity demand
[www.thehindubusinessline.com](#)

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PSPCL yet to install FGD system at Lehra Mohabatt thermal plant
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29 Dec 2022 11:38 PM

Latest updates unavailable on B Nanji Construction's Emergency II Banteng

Search your Industry here, it will navigate to your particular Industry

Independent analysis or overview

- All industries
 - Non-financial
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 - Diversified non-financial services

Your selected Industry

15 Jul 2022 03:34 PM
Urmi Shah

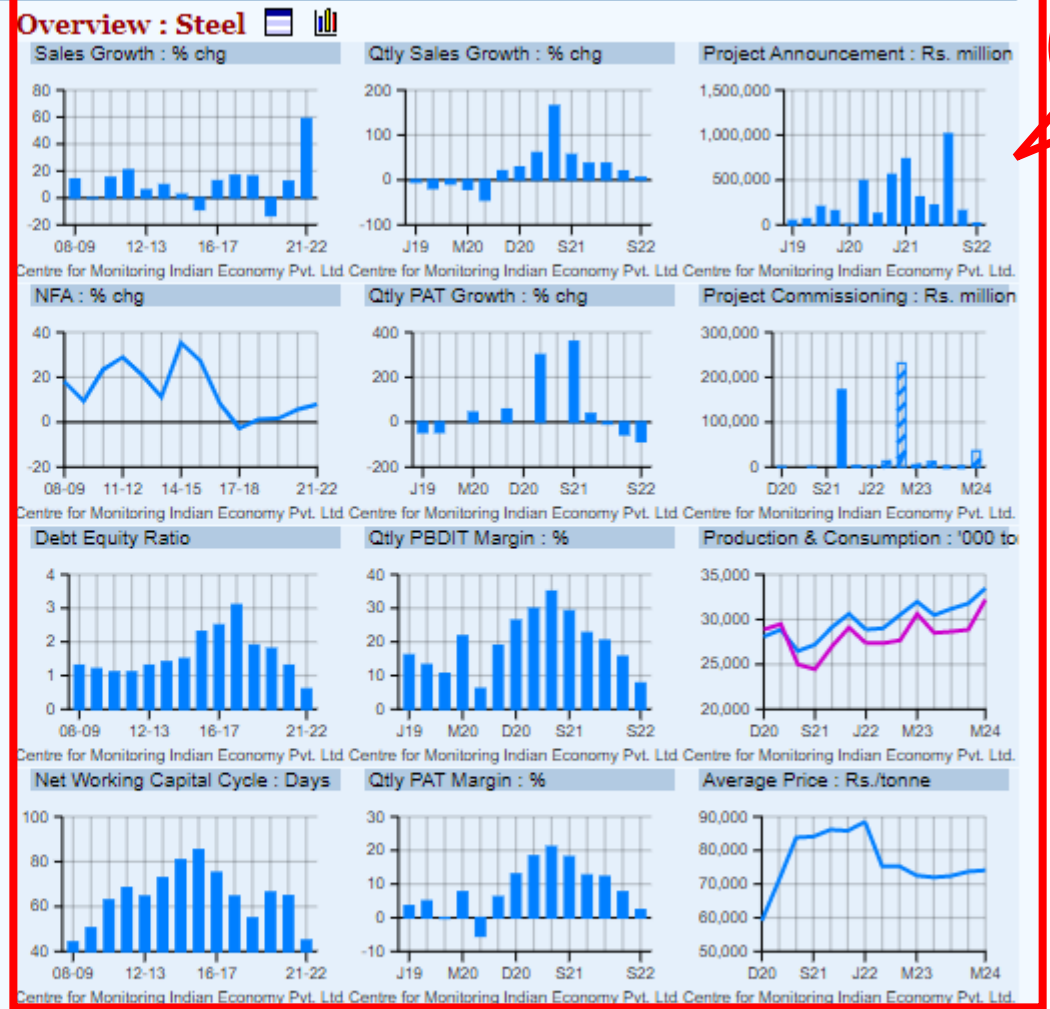
Steel exports to tank by 20% in 2022-23

Prices to soften in coming months

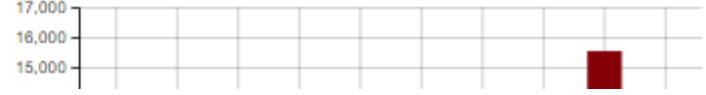
Finished steel exports are expected to tank by 20 per cent in 2022-23 after growing at a CAGR of 23 per cent in the preceding three years ended March 2022. Exports are likely to drop to 12.5 million tonnes in the on-going year after reaching a record high of 15.5 million tonnes in 2021-22. The sharp fall in finished steel exports will be primarily on account of the recent imposition of export duty on finished steel products.

Exports of finished steel started falling even before the government imposed export duty on steel in May 2022. Exports fell by around 7.5 per cent year-on-year in March 2022 on

Dashboard



Finished Steel : Exports ('000 tonnes)



Charts based on indicators

Different Classifications

Long Time-Series

Indicators in this report

References

% change | Absolute values | 5-year cavg | 10-year cavg

All | Government | Private | Private Domestic | Private Foreign

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Income & Expenditure Summary : All Industries

% change : 1990-91 to 2021-22

| | 2011-12 | 2012-13 | 2013-14 | 2014-15 | 2015-16 | 2016-17 | 2017-18 | 2018-19 | 2019-20 | 2020-21 | 2021-22 |
|--|---------|---------|---------|---------|---------|-----------|----------|---------|---------|---------|---------|
| Total income | 19.02 | 12.38 | 9.34 | 5.73 | 2.77 | 0.20 | 8.99 | 13.40 | 0.40 | 0.00 | 24.97 |
| Sales | 19.20 | 11.20 | 16.67 | 5.26 | 1.35 | 6.22 | 8.82 | 13.81 | -1.63 | -2.24 | 31.54 |
| Industrial sales | 20.81 | 11.09 | 12.28 | 2.55 | -0.20 | 7.45 | 8.82 | 13.90 | -2.94 | -2.24 | 34.17 |
| Income from non-financial services | 13.39 | 11.60 | 31.92 | 12.90 | 5.35 | 3.23 | 8.83 | 13.59 | 1.90 | -2.23 | 23.65 |
| Income from financial services | 29.76 | 16.86 | 12.89 | 11.05 | 7.51 | 8.23 | 6.79 | 10.03 | 12.87 | 6.83 | 2.72 |
| Interest income | 33.43 | 17.68 | 13.02 | 9.71 | 9.35 | 4.65 | 5.94 | 14.38 | 11.17 | 5.93 | 2.66 |
| Dividends | 38.58 | 14.13 | 30.51 | 15.81 | 7.75 | -8.80 | 15.96 | 5.42 | 34.89 | -19.23 | 27.78 |
| Income from treasury operations | 7.69 | 24.06 | 24.47 | 26.39 | -7.82 | 56.54 | 2.27 | -24.45 | 30.05 | 35.93 | -19.91 |
| Other income | 11.85 | 6.48 | 66.81 | 19.61 | 20.88 | -8.37 | 8.40 | 18.32 | 24.60 | -2.06 | 19.66 |
| Prior period and extra-ordinary income | -14.54 | 24.17 | 9.34 | 22.41 | 37.53 | -2.21 | 43.04 | 20.05 | -11.80 | 20.17 | -4.71 |
| Change in stock | -20.22 | -8.07 | -46.36 | -12.60 | -52.06 | 302.88 | -38.84 | 110.57 | -42.59 | -99.09 | 584.06 |
| Total expenses | 21.20 | 12.18 | 9.61 | 5.81 | 3.04 | 6.52 | 10.42 | 13.32 | 1.21 | -4.08 | 23.82 |
| Operating expenses | 19.24 | 11.80 | 8.76 | 5.04 | 0.04 | 6.31 | 8.49 | 14.87 | -1.82 | -3.85 | 32.64 |
| Raw materials, stores & spares | 24.66 | 10.55 | 14.42 | 0.71 | -8.64 | 6.06 | 14.47 | 18.53 | -6.25 | -9.37 | 47.91 |
| Purchase of finished goods | 18.42 | 10.00 | 21.90 | 6.81 | -1.69 | -0.20 | 8.33 | 15.70 | -3.06 | -0.61 | 36.45 |
| Packaging and packing expenses | 19.20 | -1.19 | 5.69 | 15.38 | -7.33 | 10.92 | 0.27 | 8.54 | 0.86 | 1.35 | 26.90 |
| Power, fuel & water charges | 24.43 | 12.73 | 17.28 | 8.79 | -8.12 | 12.54 | 1.60 | 21.87 | -3.13 | -12.98 | 37.75 |
| Power & fuel | 24.50 | 12.67 | 17.35 | 8.71 | -8.44 | 12.60 | 1.63 | 21.93 | -3.25 | -13.06 | 38.10 |
| Water charges | 13.33 | 23.33 | 5.12 | 21.71 | 42.00 | 6.35 | -2.12 | 15.34 | 9.78 | -4.98 | 6.44 |
| Compensation to employees | 13.45 | 13.88 | 24.69 | 12.10 | 11.53 | 10.75 | 10.32 | 10.39 | 8.50 | 3.28 | 14.80 |
| Indirect taxes | 12.90 | 17.40 | 11.55 | 11.74 | 27.36 | 13.13 | -25.12 | -8.67 | 2.93 | 24.49 | 5.67 |
| Excise duty | 9.80 | 16.65 | 11.04 | 12.93 | 33.60 | 14.30 | -38.09 | -19.71 | 4.40 | 42.95 | -1.44 |
| Goods and services tax | | | | | -0.55 | 20,563.52 | 1,220.29 | 87.48 | 4.52 | -6.81 | 30.12 |
| Royalties, technical know-how fees, etc. | 20.52 | 12.07 | 21.44 | 12.88 | 11.41 | 15.78 | -7.55 | 11.06 | -7.50 | 7.45 | 56.70 |

Total income : All Industries : % change



Sales : All Industries : % change



PBDITA net of P&E&OI&FI : All Industries : % change





Industry Outlook

Historical time-series and forecasts
209 industries covering all industrial and services sectors

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Search

Analysis | Overview | Annual Financials | Quarterly Financials | **Stock Returns** | CapEx | Market Share | Demand & Supply | Forecast

Steel

Frequency

Sectoral index performance

Risk & Return Indicators

Annual | Quarterly | Monthly | Weekly | Daily

Market Capitalisation, Liquidity & Valuation Ratios

Annual | Quarterly | Monthly | Weekly | Daily

Scrip-wise performance

Scrip-wise Returns-Risk Snapshot

Annual | Quarterly | Monthly | Weekly | Daily

Company-wise Series of Total Returns

Annual | Quarterly | Monthly | Weekly | Daily

Company-wise Series of Market Capitalisation

Annual | Quarterly | Monthly | Weekly | Daily

Company-wise Series of Enterprise Value

Annual | Quarterly | Monthly | Weekly | Daily

Company-wise Series of PE

Annual | Quarterly | Monthly | Weekly | Daily

Company-wise Series of PB

Annual | Quarterly | Monthly | Weekly | Daily

Company-wise Series of Yield

Annual | Quarterly | Monthly | Weekly | Daily

Funds Raised from Primary Market

Annual | Quarterly | Monthly

List of Frequencies

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Download as Excel. For complete time series, click on Download as Data button

Absolute values % change



Production, Imports, Exports and Consumption of Steel

'000 tonnes : 1962-63 to 2021-22

| Year | Crude Steel | | | Finished Steel | | | | | |
|---------|-------------|------------------|-----------------|---------------------|----------|------------------------------------|----------|----------|----------|
| | Production | Gross Production | Own Consumption | Production for sale | Imports | Consumed for downstream production | Exports | Stocks | |
| | ₹ | ₹ | ₹ | ₹ | ₹ | ₹ | ₹ | Opening | Closing |
| 2001-02 | 27,964.0 | 30,635.0 | | 30,635.0 | | | | | |
| 2002-03 | 30,210.0 | 33,671.0 | | 33,671.0 | | | | | |
| 2003-04 | 38,727.0 | 38,584.0 | | 38,584.0 | | | | | |
| 2004-05 | 43,437.0 | 40,055.0 | | 40,055.0 | | | | | |
| 2005-06 | 46,460.0 | 44,544.0 | | 44,544.0 | | | | | |
| 2006-07 | 50,817.0 | 57,661.0 | 5,132.0 | 52,529.0 | 4,927.0 | | 5,242.0 | | |
| 2007-08 | 53,857.0 | 61,352.0 | 5,277.0 | 56,075.0 | 7,029.0 | | 5,077.0 | | 1,026.0 |
| 2008-09 | 58,437.0 | 63,445.0 | 6,281.0 | 57,164.0 | 5,839.0 | | 4,437.0 | 1,026.0 | 1,309.0 |
| 2009-10 | 65,839.0 | 69,131.0 | 8,507.0 | 60,624.0 | 7,382.0 | | 3,251.0 | 1,309.0 | 2,412.0 |
| 2010-11 | 70,671.0 | 76,297.0 | 7,676.0 | 68,621.0 | 6,664.0 | | 3,637.0 | 2,412.0 | 2,347.0 |
| 2011-12 | 74,292.0 | 84,404.0 | 8,708.0 | 75,697.0 | 6,863.0 | | 4,588.0 | 2,347.0 | 2,894.0 |
| 2012-13 | 78,415.0 | 89,619.0 | 7,939.0 | 81,680.0 | 7,925.0 | | 5,368.0 | 2,894.0 | 1,870.0 |
| 2013-14 | 81,694.0 | 95,527.0 | 7,903.0 | 87,674.0 | 5,450.0 | | 5,985.0 | 1,870.0 | 1,458.0 |
| 2014-15 | 88,981.0 | 95,527.0 | 8,525.0 | 92,157.0 | 9,321.0 | | 5,595.0 | 1,458.0 | 4,461.0 |
| 2015-16 | 89,791.0 | 95,527.0 | 11,923.0 | 90,981.0 | 11,712.0 | | 4,079.0 | 4,461.0 | 5,751.0 |
| 2016-17 | 97,936.0 | 95,527.0 | 14,106.0 | 101,804.0 | 7,226.0 | | 8,242.0 | 5,751.0 | 7,165.0 |
| 2017-18 | 103,131.0 | 95,527.0 | 12,918.0 | 104,978.0 | 7,482.0 | 32,403.0 | 9,619.0 | 7,165.0 | 8,774.0 |
| 2018-19 | 110,921.0 | 95,527.0 | | 101,287.0 | 7,835.0 | 33,006.0 | 6,361.0 | 8,774.0 | 12,823.5 |
| 2019-20 | 109,137.0 | 95,527.0 | | 101,032.0 | 6,768.0 | | 8,355.0 | 12,823.5 | 13,228.0 |
| 2020-21 | 103,545.0 | 95,527.0 | | | 4,752.0 | | 10,784.0 | 13,228.0 | 8,637.0 |
| 2021-22 | 120,008.0 | 95,527.0 | | | 4,669.0 | | 13,494.0 | 8,637.0 | 7,988.0 |

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- Chart : Line chart for an Indicator
- Clear Chart

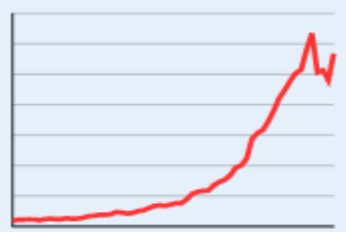
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Indicators in this report

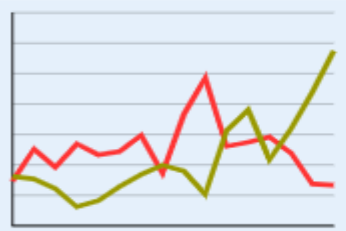
References



Trend in Production of Crude Steel : '000 tonnes



Trend in Production of Finished Steel : '000 tonnes

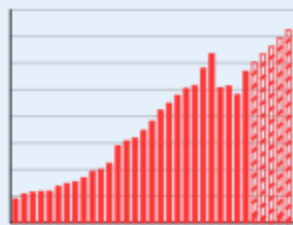


Trend in Imports and Exports of Finished Steel : '000 tonnes



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References



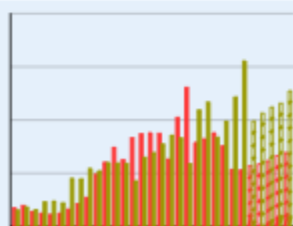
Gross Production of Finished Steel : '000 tonnes



Consumption of Finished Steel : '000 tonnes



Average Finished Steel Prices : Rs./tonne



Imports and Exports of Finished Steel : '000 tonnes

Absolute values % change

Refresh | Add to current report set | A+ | A | A-

Gross Production, Imports, Exports, Consumption and Prices of Finished Steel
1994-95 to 2026-27

| Year | Gross Production | Imports (DGCI&S) | | | Exports (DGCI&S) | | | Consumption | Average Prices |
|---------|------------------|------------------|-------------|-------------|------------------|-------------|-------------|-------------|----------------|
| | | Quantity | Value | Realisation | Quantity | Value | Realisation | | |
| \$ | '000 tonnes | '000 tonnes | USD million | USD/tonne | '000 tonnes | USD million | USD/tonne | '000 tonnes | Rs./tonne |
| 2005-06 | 44,544.0 | 4,887.4 | 3,955.0 | 809.2 | 5,225.0 | 4,131.0 | 790.6 | | 31,785.7 |
| 2006-07 | 57,661.0 | 6,008.4 | 5,696.3 | 948.1 | 5,985.2 | 5,633.1 | 941.2 | | 34,004.7 |
| 2007-08 | 61,352.0 | 7,406.7 | 7,792.4 | 1,052.1 | 5,948.1 | 6,849.3 | 1,151.5 | | 37,433.2 |
| 2008-09 | 63,445.0 | 6,265.1 | 8,093.7 | 1,291.9 | 5,914.3 | 7,202.9 | 1,217.9 | | 42,907.0 |
| 2009-10 | 69,131.0 | 8,307.7 | 7,151.3 | 860.8 | 4,271.6 | 4,613.7 | 1,080.1 | | 36,167.1 |
| 2010-11 | 76,297.0 | 8,697.7 | 8,957.4 | 1,029.9 | 6,483.6 | 7,703.7 | 1,188.2 | 66,422.0 | 44,968.5 |
| 2011-12 | 84,404.0 | 8,780.7 | 9,920.2 | 1,129.8 | 6,923.5 | 7,840.7 | 1,132.5 | 71,021.0 | 47,039.7 |
| 2012-13 | 89,619.0 | 8,728.6 | 8,881.0 | 1,017.5 | 7,726.8 | 7,981.4 | 1,033.0 | 73,482.0 | 50,315.1 |
| 2013-14 | 95,577.0 | 6,311.5 | 6,538.3 | 1,035.9 | 8,547.0 | 8,003.4 | 936.4 | 74,095.0 | 50,216.0 |
| 2014-15 | 100,682.0 | 10,232.9 | 9,070.3 | 886.4 | 8,299.7 | 7,953.1 | 958.2 | 76,993.0 | 46,755.1 |
| 2015-16 | 102,904.0 | 13,046.6 | 8,385.4 | 642.7 | 5,874.2 | 5,184.7 | 882.6 | 81,525.0 | 38,578.5 |
| 2016-17 | 115,910.0 | 7,875.8 | 6,083.8 | 772.5 | 10,919.3 | 7,565.7 | 692.9 | 84,042.0 | 41,663.8 |
| 2017-18 | 126,856.0 | 8,214.1 | 7,379.4 | 898.4 | 11,650.4 | 9,012.5 | 773.6 | 90,706.0 | 48,530.8 |
| 2018-19 | 101,287.0 | 8,773.7 | 8,905.9 | 1,015.1 | 8,367.6 | 7,606.1 | 909.0 | 98,708.0 | 57,775.8 |
| 2019-20 | 102,622.0 | 7,554.4 | 7,622.5 | 1,009.0 | 9,863.3 | 7,601.1 | 770.6 | 100,171.0 | 49,818.2 |
| 2020-21 | 96,203.0 | 5,336.3 | 5,404.8 | 1,012.8 | 12,149.0 | 8,561.7 | 704.7 | 94,891.0 | 58,581.4 |
| 2021-22 | 113,596.0 | 5,298.8 | 7,577.1 | 1,430.0 | 15,529.6 | 16,895.1 | 1,087.9 | 105,751.0 | 84,962.6 |
| 2022-23 | 120,367.5 | 5,689.7 | 8,863.0 | 1,557.7 | 9,888.9 | 11,418.6 | 1,154.7 | 112,972.1 | 77,903.3 |
| 2023-24 | 126,899.5 | 5,857.8 | 8,493.1 | 1,449.9 | 10,635.0 | 11,173.7 | 1,050.7 | 118,198.7 | 73,050.0 |
| 2024-25 | 132,281.3 | 6,162.7 | 8,603.1 | 1,396.0 | 11,198.7 | 11,117.5 | 992.7 | 124,374.1 | 74,600.0 |
| 2025-26 | 138,883.8 | 6,645.7 | 9,605.0 | 1,445.3 | 11,557.0 | 11,794.2 | 1,020.5 | 130,519.2 | 76,882.8 |
| 2026-27 | 144,774.9 | 6,921.6 | 11,020.4 | 1,592.2 | 12,722.4 | 15,134.2 | 1,189.6 | 136,162.2 | 78,425.0 |

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Last Update

Forecasted Numbers

Thank you!